



CONFIDENTIAL INTAKE

Please fill out this information form as carefully and as thoroughly as possible. This information will be confidentially used by your therapist.

GENERAL INFORMATION

Name _____
Age & DOB (mm/dd/yyyy)

Name of Parent(s)/Guardian(s) if under 18

Phone Number Home Mobile Work Other

Email Address

Address City State Zip Code

Emergency Contact Relation to Client Phone Number(s)

Referral Source: Clergy Former Client Friend/Family Mental Health Agency
 Physician Therapist/Psychiatrist Educator TPC Website
 Psychology Today Insurance Co. Other: _____

Referrer's Name

Permission to contact referral source (*please initial*): Yes _____ No _____

EDUCATIONAL INFORMATION

Highest level of schooling completed: High School College Graduate
 Professional training Currently a student, grade: _____ Other: _____

Names of College/University/Technical/Business School(s) attended:

Diploma/Degree/Certificate(s) achieved: _____

Further study plans: _____

OCCUPATIONAL INFORMATION

Employment status: Full-time Part-time Unemployed Retired Receive Disability
 Other: _____

Place of Employment: _____ Length of Employment: _____

Position/Title: _____ Salary: _____

Previous Job/Career(s): _____



FAMILY INFORMATION

Relationship Status: Single Engaged Married Separated Divorced Widow(er)
 Committed Partnership Date of Same: _____

Name of Spouse/Partner: _____

State length of any previous marriage(s) and if they ended by divorce or death and when:

Parents: *Mother* Living (age ____) Deceased (date ____)

Father Living (age ____) Deceased (date ____)

Siblings: Number of Brothers ____ Number of Sisters ____ Only Child

Children: Please list Name(s), Age(s), By Present Marriage (P), Former Marriage (F), Adopted (A) and whether they live at home:

Others who live with you: _____

Any children deceased? _____

If so, how and when: _____

Was your parents' marriage: Happy Average Unhappy

Was your home impacted by: Separation Divorce Death Other: _____

If yes, how old were you? _____ With whom did you subsequently live? _____

RELIGIOUS INFORMATION

Do you consider yourself a religious/spiritual person? Yes No

Religious preference: _____

Religious background of family: _____

Your congregation: _____

Name of religious leader: _____

Has there been a noticeable or significant change in your spiritual life recently? Describe:

HEALTH

Name, Address & Phone Number of current Primary Care Physician (PCP):

Would you like coordinated treatment planning with your provider?

Yes (release required) No



List any health issues, illnesses, disabilities, and/or allergies:

Surgeries/Accidents (include dates): _____

Were you ever hospitalized? Yes No How many times? _____

At what age(s)? _____ For how long? _____

Reason(s): _____

Current Medications:

Medication Name	Dosage	Frequency	Start Date	Prescribing Physician

What is your alcohol use on average?

None Less than 1-2x week 3-5x week 6-7x week

What is your cannabis/drug use on average?

None Less than 1-2x week 3-5x week 6-7x week

What is your pornography use on average?

None Less than 1-2x week 3-5x week 6-7x week

Have you ever received psychotherapy, counseling, or other treatment for personal and/or family problems? Yes No

When? _____

Concerns Explored: _____

Name, Address & Phone Number of Mental Health Professional consulted:

IMPORTANT QUESTIONS FOR YOU AND YOUR THERAPIST

Please described your reasons for seeking help. How do you think therapy would be beneficial?

How long have you been aware of the problem(s)? _____

Who else knows about your problem(s)? _____

If you are seeking family/couples therapy, do you think your family member/partner would answer these questions differently? _____

If so, how? _____

My greatest fear is: _____

My greatest hope is: _____

Please circle any areas in which you have concerns or you feel apply to you:

Anxiety	Elevated mood	Judgment errors	Regrets
Anger	Empty feelings	Lonely	Relationship problems
Alcohol/Substance use	Fatigue	Loss of faith	Self-esteem problems
Bored	Financial problems	Loss of meaning in life	Sexual addiction
Cannot make decisions	Grief	Misunderstood	Sexual difficulties
Childhood abuse	Guilt	Mood swings	Sleep problems
Confused	Headaches	Muscle tension	Suicidal/Self-Harm thoughts
Controlling	Hopelessness	Nightmares	Trauma history
Depressed	Identity issues	Pain	Worry
Distractible	Impulsivity	Panic attacks	Other:
Disturbing thoughts	Internet addiction	Phobias/fears	
Eating problems	Irritable	Poor concentration	